

NOTICE TO SHAREHOLDERS

As shareholders of Nordea 2, SICAV, you are hereby informed that a new prospectus of Nordea 2, SICAV will be issued in May 2025 including the following key changes.

1. Key changes

1.1 Relevant for all shareholders

The updated prospectus reflects clarifications, minor formatting and editorial changes.

1.2 Relevant for certain shareholders only

Equity Funds	
Nordea 2 – Emerging Markets Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Emerging Markets Equity Fund.
Nordea 2 – Emerging Markets Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Emerging Markets Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – European Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced European Equity Fund.
Nordea 2 – European Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced European Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – Global Developed Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Global Developed Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).

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Nordea 2 – Global Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Global Equity Fund.
Nordea 2 – Global Enhanced Small Cap Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Global Small Cap Equity Fund.
Nordea 2- Global Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Global Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – Global Responsible Enhanced Small Cap Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Global Sustainable Small Cap Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – Global Edge Sustainable Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Edge Global Sustainable Equity Fund.
Nordea 2 – Japanese Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Japanese Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – North American Responsible Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced North American Sustainable Equity Fund.
	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
Nordea 2 – Stable Emerging Markets Aksjer Etisk	The fund changes its name to Nordea 2 – Stable Emerging Markets Aksjer.

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Nordea 2 – Swedish Responsible Enhanced Equity Fund	The fund will change its name to Nordea 2 – BetaPlus Enhanced Swedish Sustainable Equity Fund.
	The fund will exclude investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).
	The management fee applicable for share class C will be increased from 0.15% to 0.25%.
	The maximum management fee applicable for share class F will be increased from 0.15% to 0.25%.
	The management fee applicable for share class N will be increased from 0.10% to 0.20%.
	The management fee applicable for share class I will be increased from 0.10% to 0.20%.
	The maximum management fee applicable for share classes I2 and I3 will be increased from 0.10% to 0.20%.
Nordea 2 – Technology Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced Technology Equity Fund.
Nordea 2 – US Enhanced Equity Fund	The fund changes its name to Nordea 2 – BetaPlus Enhanced US Equity Fund
Bond funds	
Nordea 2 - European Cross Credit ESG Bond Fund	The fund excludes investments in companies referred to in the EU Paris-aligned Benchmark (PAB) exclusions (Article 12(1)(a) to (g) of CDR (EU) 2020/1818).

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Nordea

2. Right to redeem free of charge and contact information

Shareholders impacted by the above and who do not agree with the changes described above may redeem their shares, following the redemption process detailed in the prospectus, free of any charges, with the exception of any local transaction fees that might be charged by local intermediaries on their own behalf and which are independent from Nordea 2, SICAV and Nordea Investment Funds S.A., the management company of Nordea 2, SICAV. Such instruction must be received in writing by Nordea Investment Funds S.A. (as UCI administrator of Nordea 2, SICAV) at the below address by 2 May 2025 **before** 15:30 CET.

The updated version of the prospectus dated May 2025 may be obtained, free of any charge in electronic form, at the Registered Office of the Nordea 2, SICAV or at Nordea Investment Funds S.A. at 562, rue de Neudorf, L-2220 Luxembourg, Grand Duchy of Luxembourg, and on the website www.nordea.lu, as soon as the CSSF has issued the visa-stamped official prospectus or, if available, on local Nordea websites.

Professional and institutional shareholders having any question relating to the above changes should not hesitate to contact their usual professional advisor or intermediary or their local client services office via nordea.lu or at <u>nordeafunds@nordea.com</u>. Retail investors having any question relating to the above changes should contact their usual financial advisor.

Luxembourg, 2 April 2025.

The Board of Directors of Nordea 2, SICAV

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