

## NOTICE TO SHAREHOLDERS

As shareholders of Nordea 2, SICAV, you are hereby informed that a new prospectus of Nordea 2, SICAV will be issued in June 2026 including the following key changes. The changes will come into effect on 1 June 2026.

### 1. Key changes

#### 1.1 Relevant for all shareholders

The updated prospectus reflects clarifications, minor formatting and editorial changes.

#### 1.2 Relevant for certain shareholders only

Nordea 2, SICAV – BetaPlus Edge Global Sustainable Equity Fund	<p>The fund name will be changed to:</p> <p><b>Nordea 2, SICAV – BetaPlus Edge Global Developed Sustainable Equity Fund</b></p>
Nordea 2, SICAV – BetaPlus Enhanced Global Equal Weighted Equity Fund	<p>The fund name will be changed to:</p> <p><b>Nordea 2, SICAV – BetaPlus Enhanced Global Developed Equal Weighted Equity Fund</b></p>
Nordea 2, SICAV – BetaPlus Enhanced Global Equity Fund	<p>The fund name will be changed to:</p> <p><b>Nordea 2, SICAV – BetaPlus Enhanced Global Developed Equity Fund</b></p>
Nordea 2, SICAV – US Corporate Enhanced Bond Fund	<p>The fund name will be changed to:</p> <p><b>Nordea 2, SICAV – BetaPlus Enhanced US Corporate Bond Fund</b></p> <p>The strategy is amended as follows:</p> <p>In actively managing the fund’s diversified portfolio, the management team selects securities that appear to offer superior investment opportunities.</p> <p><b>The BetaPlus Enhanced approach actively manages a portfolio with a moderate level of risk and return relative to the broad market.</b></p> <p><b>The investment manager target a modest level of return above the fund’s benchmark primarily via a focused on issuer and security selection driven by multiple proprietary factors such as fundamental company analysis, credit quality, spread analysis,</b></p>

	<p><b>liquidity and momentum, rather than taking active risks on a duration, yield curve positioning or currency arbitrage.</b></p> <p><b>The BetaPlus Enhanced fund may from time to time use interest rate futures, CDX iTraxx indices, credit futures for liquidity and efficient portfolio management. Any usage of derivatives will under no circumstances lead to any leverage or speculative position in the BetaPlus Enhanced fund.</b></p> <p>The fund qualifies as an Article 6 of the SFDR. The investments underlying the fund do not take into account the EU criteria for environmentally sustainable economic activities. The fund does not consider principal adverse impacts on sustainability factors.</p>																														
<p>Nordea 2, SICAV – BetaPlus Extension Global Developed Equity Fund</p>	<p>The fund name will be changed to:</p> <p><b>Nordea 2, SICAV – BetaPlus Advantage Extension Global Developed Equity Fund</b></p> <p>The investment policy is amended and the paragraph in bold is added:</p> <p><i>“The fund mainly invests, directly or through derivatives, in equities of companies from anywhere in the world. Specifically, the fund invests in equities and equity-related securities. The fund will be exposed (through investments or cash) to other currencies than the base currency.</i></p> <p><b>Due to its extensive use of derivatives, the fund may hold above 20% of its total assets in cash and cash equivalents.”</b></p>																														
<p>Nordea 2, SICAV – BetaPlus Extension Global Developed Equity Fund</p>	<p>Change of fees:</p> <table border="1" data-bbox="743 1469 1380 1836"> <thead> <tr> <th>Share classes</th> <th>Until 31 May 2026</th> <th>From 1 June 2026</th> </tr> </thead> <tbody> <tr> <td>I</td> <td>0.45%</td> <td>0.55%</td> </tr> <tr> <td>I2, I3</td> <td>0.45%</td> <td>0.55%</td> </tr> <tr> <td>P</td> <td>0.90%</td> <td>1.20%</td> </tr> <tr> <td>E</td> <td>0.90%</td> <td>1.20%</td> </tr> <tr> <td>Q, Q3 (Max)</td> <td>0.90%</td> <td>1.20%</td> </tr> <tr> <td>Q1, Q2</td> <td>0.90%</td> <td>On application</td> </tr> <tr> <td>C</td> <td>0.50%</td> <td>0.60%</td> </tr> <tr> <td>F (Max)</td> <td>0.45%</td> <td>0.60%</td> </tr> <tr> <td>N</td> <td>0.45%</td> <td>0.55%</td> </tr> </tbody> </table>	Share classes	Until 31 May 2026	From 1 June 2026	I	0.45%	0.55%	I2, I3	0.45%	0.55%	P	0.90%	1.20%	E	0.90%	1.20%	Q, Q3 (Max)	0.90%	1.20%	Q1, Q2	0.90%	On application	C	0.50%	0.60%	F (Max)	0.45%	0.60%	N	0.45%	0.55%
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## 1.3 Relevant for shareholders of Q1 and Q2 share classes

To maintain flexibility on the level of management fee applied for the share classes Q1 and 2 for all sub-funds the maximum fee percentage shown in the prospectus will be replaced by the following reference: “*On application*”.

## 2. Right to redeem free of charge and contact information

Shareholders impacted by the above and who do not agree with the changes described above may redeem their shares, following the redemption process detailed in the prospectus, free of any charges, with the exception of any local transaction fees that might be charged by local intermediaries on their own behalf and which are independent from Nordea 2, SICAV and Nordea Investment Funds S.A., the management company of Nordea 2, SICAV. Such instruction must be received in writing by Nordea Investment Funds S.A. (as UCI administrator of Nordea 2, SICAV) at the below address by 31 May 2026 **before** 15:30 CET.

The updated version of the prospectus dated June 2026 may be obtained, free of any charge in electronic form, at the Registered Office of the Nordea 2, SICAV or at Nordea Investment Funds S.A. at 562, rue de Neudorf, L-2220 Luxembourg, Grand Duchy of Luxembourg, and on the website [www.nordea.lu](http://www.nordea.lu), as soon as the CSSF has issued the visa-stamped official prospectus or, if available, on local Nordea websites.

Professional and institutional shareholders having any question relating to the above changes should not hesitate to contact their usual professional advisor or intermediary or their local client services office via [nordea.lu](http://nordea.lu) or at [nordeafunds@nordea.com](mailto:nordeafunds@nordea.com). Retail investors having any question relating to the above changes should contact their usual financial advisor.

Luxembourg, 24 April 2026.

The Board of Directors of Nordea 2, SICAV